



H.O. : 101 / 102, Kanchanganga, Factory Lane, Borivali (W), Mumbai - 400 092. INDIA. **Tel. :** +91-22-2898 7912 / 2898 7914, 2898 2133 / 44, 5070 5050, 5070 5101 **Web :** www.heranba.com **CIN NO :** U24231GJ1992PLC017315

Branch Off. : 301, 3rd Floor, Soni Shopping Center, L. T. Road, Opp - Dwarka Hotel, Borivali (W), Mumbai-400 092. INDIA
Email : sales@heranba.com / intl_mktg@heranba.com

Date: March 24, 2021

To,
BSE limited,
Corporate Relationship Department
25th floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001
SCRIP Code: 543266

To,
National Stock Exchange Of India Limited,
Exchange Plaza, Plot no. C-1, Block G,
Bandra Kurla Complex, Bandra (East)
Mumbai 400051
NSE Symbol: HERANBA

Dear Sir,

Sub: Annual Secretarial Compliance Report for the financial year ended 31st March 2021.

Pursuant to Regulation 24A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended from time to time, and SEBI Circular no. CIR/CFD/CMD I/27/2019 dated 8th February', 2019, please find enclosed the Annual Secretarial Compliance Report issued by KC SUTHAR & Co., A Practicing Company Secretary (C.P. No. 4075), for the financial year ended 31st March, 2021.

Please take the above information on record.

Thanking You,

Yours faithfully,

For Heranba Industries Limited



Abdul Latif
Company Secretary and Compliance Officer
ICSI Membership No.: A17009

Encl. as above



Annual Secretarial Compliance Report
[Pursuant to requirements of regulation 24 A of the listing regulation]

Heranba Industries Limited
For the year ended 31st March, 2021

I have examined:

- (a) All the documents and records made available to us and explanation provided by HERANBA INDUSTRIES LIMITED. ("the listed entity"),
- (b) The filings/ submissions made by the listed entity to the stock exchanges,
- (c) Website of the listed entity,
- (d) Any other document/ filing as may be relevant, which has been relied upon to make this certification.

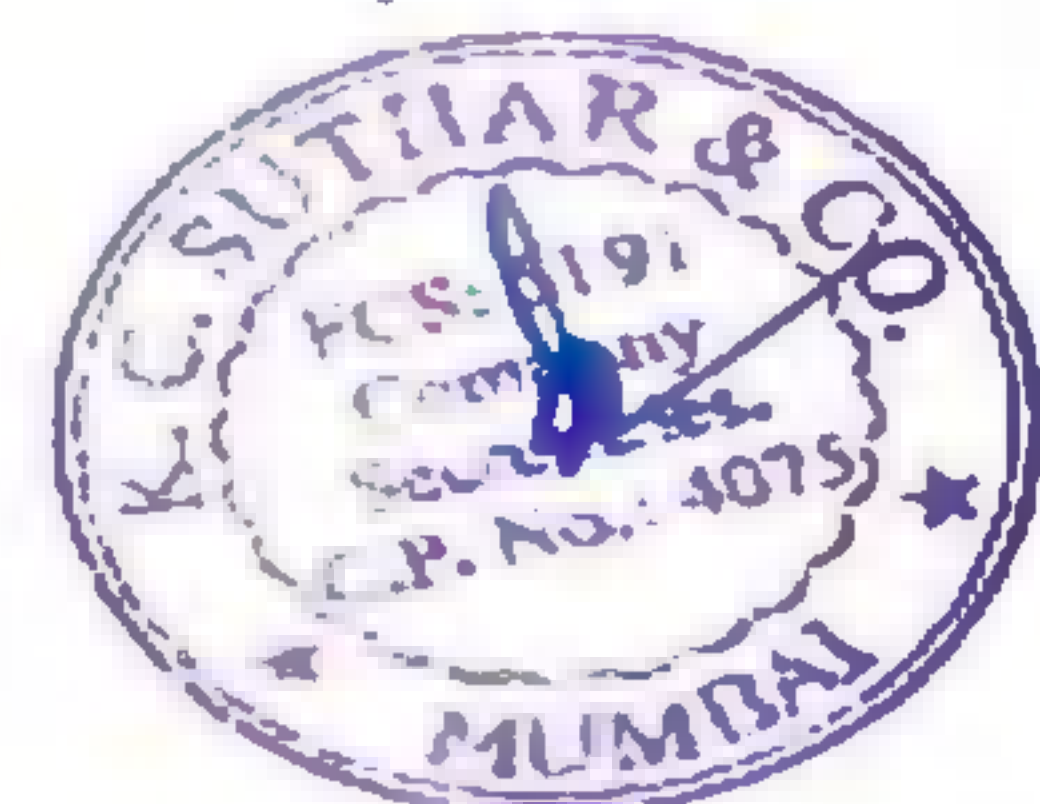
Pursuant to **Initial Public Offer of Equity Shares** and the Listing Agreement entered by the company with the **recognised stock exchanges, the company's equity shares got listed at BSE and NSE with effect from 05/03/2021.**

For the year ended 31st March, 2021("Review Period") in respect of compliance with the provisions of:

- a) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the regulations, circulars, guidelines issued thereunder: and
- b) the Securities Contracts (regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, Have been examined, include:-

- a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;



- c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011; **(Not applicable to the Listed Entity during review period)**
- d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; **(Not applicable to the Listed Entity during review period)**
- e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014; **(Not applicable to the Listed Entity during review period)**
- f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008; **(Not applicable to the Listed Entity during review period)**
- g) Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013; **(Not applicable to the Listed Entity during review period)**
- h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;

And circulars/ guidelines issued thereunder; and based on the above examination, I hereby report that, during the Review Period:

- a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder.
- b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder insofar as it appears from my/our examination of those records.
- c) The Following are the details of actions taken against the listed entity/ its promoters/ directors either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder:



Sr No.	Action taken by	Details of action violation.	Details of action taken E.g. fines, warning letter, debarment, etc.	Observations/ Remarks of the Practicing Company Secretary
1	BSE Limited	NA	NA	NA
2	National Stock Exchange of India Limited	NA	NA	NA

d) The listed entity has taken the following actions to comply with the observations made in previous reports; **(Not applicable to the Listed Entity during review period as Company is listed on 05th March, 2021 and this is the First year of Audit)**

For K.C.Suthar & Co.
Company Secretaries



K.C. Suthar
Prpriator
FCS: 5191
COP: 4075
UDIN: F005191C000355442
DATE: 21/05/2021
PLACE: Mumbai